

WYATT



ANNUAL REPORT  
2017 / 2018



**OUR VISION:  
FOR ALL SOUTH  
AUSTRALIANS TO  
HAVE OPPORTUNITIES  
TO PARTICIPATE  
IN THE COMMUNITY  
AND LIVE WITH  
DIGNITY AND HOPE.**

[www.wyatt.org.au](http://www.wyatt.org.au)



IMAGE:

In 2017/2018 Wyatt worked closely with a number of collective impact initiatives throughout South Australia, exploring how place-based approaches can best build on community strengths.

## WYATT BOARD OF GOVERNORS

David Minns BEc, F Fin, FCA, FTIA (Chair)  
Anne McCutcheon BA, Dip Soc Stud, MBA, AFAIM  
Andrew Davies BArch (Hons), Grad Dip, LFRAIA  
Jon Gregerson LLB  
Pam Simmons BSW, MPolAdmin, GAICD  
John van Ruth FCA, FAICD  
Elizabeth Wilson BSW, AUA (Soc Stud)

FINANCIAL CONSULTANT  
John Lampard FCA, FTIA

## WYATT STAFF TEAM

CHIEF EXECUTIVE  
Paul Madden AM, MDR

GRANTS MANAGERS  
Megan Coupland BA (Hons), MA  
Kate Fenton BSW, MSocDev  
Clare Randall BBehavSc (Psych), MSW

OPERATIONS MANAGER  
Kate Fox BSW, MBA, GAICD

GRANTS OFFICERS  
Jo Edwards  
Julie Maguire

RECEPTIONIST  
Simone Pomeroy

INTERN  
Kelli Gunter

## OVER THE PAST YEAR THERE HAVE BEEN MANY MOMENTS TO REFLECT ON THE LIFE AND LEGACY OF OUR FOUNDER AND BENEFACTOR DR WILLIAM WYATT, BUT NONE MORE POIGNANT THAN WHEN WE GATHERED AS BOARD AND STAFF AT THE NEW ROYAL ADELAIDE HOSPITAL TO MARK THE INSTALLATION AND GIFTING OF THE WYATT LEAF.

Commissioned in 2005, this beautifully crafted three-metre tall cast aluminium sculpture, the work of Jeremy Herbert, now stands prominently in the entry courtyard of the new RAH in honour of the life and work of Dr Wyatt who played a central role in the formation and development of the hospital and the South Australian health system.

Dr Wyatt's commitment to the hospital spanned more than 40 years, during which he undertook many roles including as Chairman (1870-1886). It is clear that Dr Wyatt made no light commitments, concurrently holding many key positions which included Chief Inspector of Schools (1851-1874) and founding roles in many of the institutions we value today including the Botanical Gardens, the RSPCA and St Peter's College.

It is with the example of Dr Wyatt as a key motivating force that The Wyatt Trust (Wyatt) is working hard to ensure that we are as relevant and effective in our time as Dr Wyatt was in his. The sale of the retirement villages at the

close of the last financial year, coupled with insights gained during the Philanthropy Australia UK study tour in which the Chief Executive, Paul Madden and I participated, has provided impetus for Wyatt to reconsider both its grantmaking and investment strategies.

Philanthropy is increasingly focused on aligning both financial and human resources to influence better outcomes for people and communities. In the case of Wyatt, this means broadening our influence and impact beyond grantmaking to embrace, in appropriate ways, aspects which include advocacy, Indigenous reconciliation, investment strategies that align with purpose, and initiatives that are based on evidence of what works in helping people move beyond their challenging circumstances and live with dignity and hope. Additionally, Wyatt has been considering the legislative aspects of its governance framework and the potential for changes that will enhance effectiveness. Wyatt continues to be an active participant in the philanthropic

community both in South Australia and nationally and is committed to working with other funding groups on collaborative projects that can be undertaken at greater scale and with deeper impact.

In the course of the year Wyatt partnered with more than 80 partner groups in delivering support and assistance to over 5,000 individuals in the priority areas of employment, education retention and re-engagement, housing options and financial wellbeing. Additionally, over 1,000 people were assisted in a time of domestic financial need or homelessness through the small grants program, with the applications for assistance being made by 109 referral agencies.

During the course of the year the financial markets remained strong leading to an increase in the value of Wyatt assets to \$91.8M with the value of grants made during the year exceeding \$3M. I want to acknowledge and thank the Wyatt Governors who give so willingly of their time and expertise to

enhance the work of Wyatt.

I particularly want to thank Andrew Davies who will be retiring as a Governor at the AGM. Andrew has served as a Governor over the past 14 years and his informed and insightful contributions have contributed much to our deliberations as a Board.

I also want to thank and acknowledge John Lampard who is retiring from the role of Financial Consultant to the Board for his excellent assistance over the past six years. Last, but by no means least, I want to thank our Chief Executive and talented and committed staff team who continue to break new ground in making a difference for those we are here to assist. We could not be as effective as we are without them.

**DAVID MINNS**  
CHAIRPERSON

## CHAIRPERSON'S REPORT

YEAR ENDING 30 JUNE 2018



COVER IMAGE: During 2017/2018 Wyatt provided funding to eight homelessness service providers in South Australia to assist eligible individuals and families stabilise their housing situation. Wyatt's Housing Package Partnerships provide funding for essential furniture and white goods as people move from transitional and emergency accommodation into stable housing - assisting them to make their new house their home.

# 5,592

INDIVIDUALS AND HOUSEHOLDS ASSISTED THROUGH SMALL GRANTS AND PARTNER GRANTS IN 2017 / 2018



438

PEOPLE ASSISTED INTO EMPLOYMENT PATHWAYS AND/OR SUSTAINABLE EMPLOYMENT



1,000

STUDENTS WITH INCREASED ENGAGEMENT IN EDUCATION



1,702

PEOPLE ASSISTED TO SUCCESSFULLY NAVIGATE A FINANCIAL CRISIS



1,241

HOUSEHOLDS OBTAINED OR SUSTAINED LONGER-TERM ACCOMMODATION



1,066  
SMALL GRANTS

THE FIVE MOST COMMONLY RECORDED PRIMARY ISSUES PROMPTING INDIVIDUALS TO SEEK A WYATT SMALL GRANT IN 2017/2018 WERE FINANCIAL STRESS, HOMELESSNESS, DOMESTIC VIOLENCE, TRAINING OPPORTUNITIES, AND MENTAL HEALTH ISSUES.



IMAGE: Wyatt provides Early Childhood Scholarships in three Children's Centres in South Australia, assisting families experiencing complex disadvantage to access regular, quality childcare for pre-school aged children.

## FUTURE FOCUS



### ONE OF THE KEY ATTRIBUTES OF OUR FOUNDER, DR WILLIAM WYATT, WAS HIS CAPACITY TO WORK IN THE PRESENT WHILE ALWAYS HAVING ONE EYE ON THE FUTURE. A DEEP SENSE OF CURIOSITY WAS EVIDENT THROUGHOUT HIS LIFE.

Whether it be as Curator of the Athenium public lecture hall in Plymouth UK in the early 1820s, or through his key roles in the establishment of the South Australian education and health systems we value today, Dr Wyatt applied what was learned from practise to shape responses for the future.

In that same spirit, The Wyatt Trust (Wyatt) today engages widely with others to learn and understand how we can best

contribute to helping people in needy circumstances to move forward in their lives. During the course of the year a wide range of learning opportunities emerged, key among them being the opportunity to coordinate and co-host the visit of Nobel Peace Prize Laureate, Dr Muhammad Yunus, to Adelaide. Dr Yunus is internationally renowned for his work in helping lift tens of millions of people out of poverty through the development of micro-finance. While this work started in the developing

world, the same approaches are now increasingly being used in developed world settings.

#### SMALL GRANTS

The provision of small grants that meet immediate need have long been part of the DNA of Wyatt. Commencing in 1886, this approach often took the form of small monthly payments to help sustain those without adequate income. It was a form of income security payment that pre-dates Federation. Today, small grants are provided to enable people to gain help with important necessities including whitegoods, training and help in gaining or sustaining housing.

#### PARTNER GRANTS

Grants delivered through formal partnerships are absolutely critical in extending the reach of Wyatt's funding

and in ensuring that it is well targeted and helps build the capacity of individuals. For this reason, Wyatt works with a large number of partner groups with expertise in the delivery of programs to strengthen and assist individuals in our core focus areas of education, employment, housing and financial wellbeing.

#### MAJOR GRANTS

During this period, the three-year Resilient Futures SA practice-based research project, aimed at strengthening resilience and wellbeing in a cohort of 1,400 young people on the margins of the school system, reached completion. The recently-released Resilient Futures SA evaluation report showed encouraging improvements in wellbeing for the young people involved in the project, as well as commensurate reductions in psychological distress. During the same period, The Cultural

Pathways Program connected to the wider Aboriginal Diabetes Study led by Wardliparingga Aboriginal Research Unit at the South Australian Health and Medical Research Institute (SAHMRI) entered the service delivery phase.

#### COLLABORATION

At both Board and staff level, Wyatt is engaged in networks and initiatives aimed at expanding the resources available to respond to community need and identifying approaches that result in improved outcomes for South Australians experiencing hardship. Key collaboration partners include:

- Philanthropy Australia & the SA Philanthropy Network
- Social Impact Investment Network SA
- SA Small Grant Makers Network
- Together SA & Collective Impact partners.



#### GIFTING OF THE WYATT LEAF TO THE NEW ROYAL ADELAIDE HOSPITAL, APRIL 2018

Pictured: Paul Madden (Chief Executive, The Wyatt Trust), Jenny Richter (CEO, Central Adelaide Local Health Network), Jeremy Herbert (Sculptor), David Minns and Elizabeth Wilson (Governors, The Wyatt Trust).

“WE FEEL PRIVILEGED TO PARTNER WITH CAREERTRACKERS, AS THEY INSPIRE AND SUPPORT HUNDREDS OF INDIGENOUS TERTIARY STUDENTS THROUGH TO THE COMPLETION OF THEIR STUDIES. EACH YEAR WE SEE HIGHLY SKILLED YOUNG PROFESSIONALS MAKING THEIR WAY IN THE CORPORATE AND COMMUNITY SECTORS THROUGH THIS POWERFUL MENTORING APPROACH.”

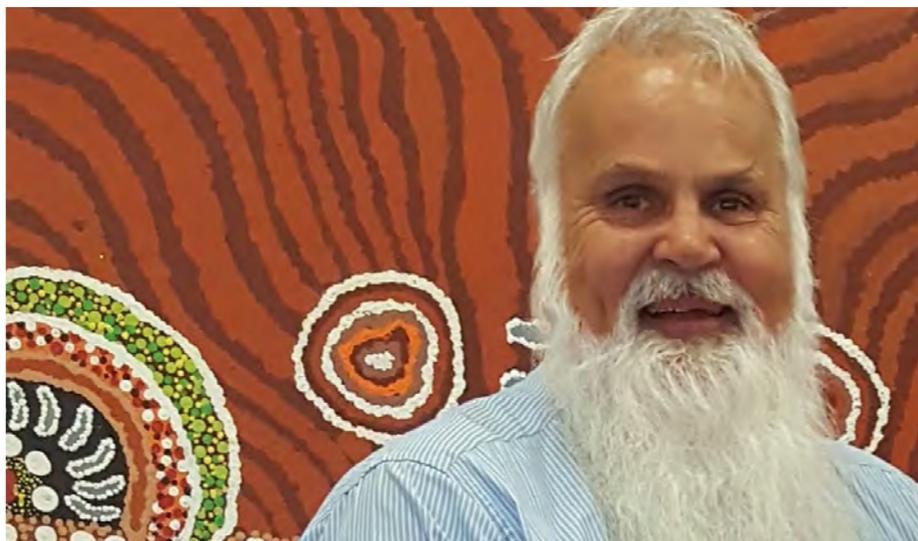
Paul Madden  
Chief Executive  
The Wyatt Trust

IMAGE: CareerTrackers provides pathways and support systems for Indigenous young adults to attend and graduate from university with high marks, industry experience and bright professional futures ahead of them.



## PARTNERSHIPS

YEAR ENDING 30 JUNE 2018



### THE CHALLENGE OF RESPONDING TO SOUTH AUSTRALIANS IN NEED IS NOT JUST A MATTER FOR GOVERNMENT OR FOR ONE OR TWO CHARITIES - IT'S A RESPONSIBILITY WE ALL SHARE AS CITIZENS WHO LONG FOR A SOCIETY IN WHICH EVERYONE CAN FIND A PLACE TO BELONG.

At Wyatt we are committed to working with our highly dedicated partners in providing opportunities that bring dignity and hope. Over the past year we have turned our minds, in particular, to the needs of Aboriginal people in our community and how we might meaningfully work with others in contributing to closing the gap in

disadvantage. During the 2017/2018 financial year respected Aboriginal leader, Parry Agius (pictured) has worked with our team to help us reflect on, and explore, the means through which we might more effectively partner so that all South Australians will have opportunities to live with dignity and hope.

## STATEWIDE GRANTS

The Australian Centre for Social Innovation  
Brighton Secondary School  
CareerTrackers  
HomeStart  
Ice Factor  
Marryatville High School  
Playford International College  
The Smith Family  
Woodville High School

## SOUTHERN GRANTS

ac.care  
Adelaide Hills Vocational College  
Centacare  
Christie Downs Primary School  
Community Living Project  
Grant High School  
Hackham West Children's Centre  
Independent Learning Centre, Mt Gambier  
Independent Learning Centre, Naracoorte  
Junction Australia  
Lutheran Community Care  
Lutheran Disability Services  
Mobo Group  
Mt Barker High School  
O'Sullivan Beach Children's Centre  
Rural Communities Australia  
Sammy D Foundation  
Stand Like Stone Foundation  
SYC: Job Prospects  
Uniting Communities

## NORTHERN GRANTS

AIME Mentoring  
Centacare  
Department for Education  
Edward John Eyre High School  
Eyre Futures  
Habitat for Humanity SA  
Lutheran Community Care  
Northern Futures  
Operation Flinders  
Parafield Gardens High School  
Para Hills High School  
Playford International College  
Port Lincoln High School  
Power Community  
RAW Recruitment  
Roma Mitchell Secondary College  
Salisbury High School  
Schools Ministry Group  
UCare Gawler  
Valley View Secondary School  
Wiltja College  
Workabout Centre  
yourtown  
Youth Opportunities

## MAJOR GRANTS

South Australian Health & Medical Research Institute - Wardliparingga  
Aboriginal Research Unit  
South Australian Health & Medical Research Institute - Wellbeing & Resilience Centre

## CENTRAL GRANTS

Aboriginal Legal Rights Movement  
Avenues College  
Baptist Care SA  
Bedford Group  
Catherine House  
Down Syndrome SA  
Enfield Primary School  
Henley High School  
Hutt Street Centre  
JusticeNet SA  
Le Fevre High School  
Nazareth Catholic Community  
Ocean View Children's Centre  
Ocean View College  
Seaton High School  
Second Chances SA  
St John's Youth Services  
SYC  
UCW Bowden  
Uniting Communities  
Uniting SA  
Wesley Social Enterprises  
Women's Safety Services SA  
Woodville High School  
Youthinc  
Zahra Foundaton

## ABRIDGED FINANCIALS

YEAR ENDING 30 JUNE 2018

### THANK YOU

We would like to acknowledge with thanks the important contribution of our valued community and business partners over the course of the year:

Adelaide Benevolent Society  
 Ali Moylan Photography  
 BDO  
 Blackbird IT  
 Colliers  
 Commonwealth Bank  
 Community Business Bureau  
 Community Centres SA  
 Connecting Up  
 Don Dunstan Foundation  
 Fay Fuller Foundation  
 Financial Counselling Australia  
 Iron Edge Design  
 Jardine Lloyd Thompson  
 JastWorks  
 Kwik Kopy Norwood  
 Laurence Carroll Design  
 Linking Futures  
 Lions Club of Richmond  
 The Local Bookkeeper  
 Macquarie Private Wealth  
 McPeake Builders  
 National Australia Bank  
 Philanthropy Australia  
 Royal Adelaide Hospital  
 SAFCA  
 Shelter SA  
 Social Impact Investment Network SA  
 South Australian Council of Social Service  
 Together SA

	2018 \$'000	2017 \$'000
<b>What Wyatt Earned</b>		
Interest	391	124
Dividends and Distributions	4,296	4,227
Donations and Legacies	153	45
Other Revenue	-	7,409
	<b>4,841</b>	<b>11,805</b>
Administration Costs	747	713
<b>Surplus before Grants</b>	<b>4,094</b>	<b>11,092</b>
<b>Wyatt Grants (including Grant Management Costs)</b>		
Housing	518	517
Net Residential Housing*	11	37
Financial Wellbeing	596	561
Education	721	560
Employment	404	430
Major Grants	362	245
Research and Development	99	66
Small Grants	570	654
	<b>3,281</b>	<b>3,070</b>
<b>Surplus</b>	<b>813</b>	<b>8,022</b>
Change in Fair Value of Equity Investments	3,734	3,760
<b>Total Comprehensive Income</b>	<b>4,546</b>	<b>11,782</b>
<b>What We Own</b>		
Cash and Short Term Deposits	19,803	15,580
Buildings and Contents	184	231
Equities and Longer Term Deposits	71,939	71,588
	<b>91,793</b>	<b>87,399</b>
<b>What We Owe</b>	<b>134</b>	<b>153</b>
<b>Our Combined Assets</b>	<b>91,793</b>	<b>87,246</b>

\* Due to a change in accounting policy this does not include the depreciation costs of holding these properties.



IMAGE: Wyatt's long-running partnership with the Australian Centre for Social Innovation (TACSI) assists Sharing Families in the Family by Family Program build on their personal skills and interests to engage with further education, training and pathways to employment.

## WILLIAM WYATT LSA, MRCS

1804 - 1886, APOTHECARY AND SURGEON

Dr William Wyatt and Mrs Julia Wyatt travelled from Plymouth, UK, arriving in Holdfast Bay, South Australia in February 1837. During his life in Adelaide, Dr Wyatt held a significant number of official positions. He set up his home first in Grenfell Street and later at Kurralta, Burnside. His son, William, the only one of his five children to survive childhood, died in 1872 aged 34. Dr Wyatt's wealth was derived from his purchase of land in the city and elsewhere in March 1837.

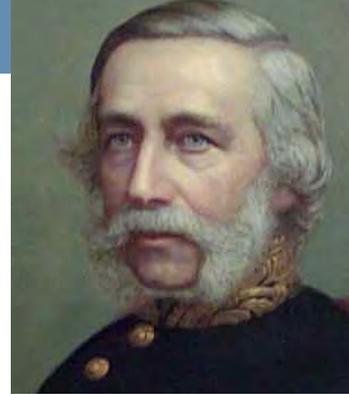
In 1881 he wrote his Will, setting up his Trust and naming the first Governors - prominent Adelaide businessmen. He died in June 1886 and the first meeting of the Wyatt Governors was held soon after. On 15 July 1886 the first grant of five pounds was paid to J.W.B., a retired lawyer.

The Wyatt Trust is now a significant fund, the benefit of which is provided to improve opportunity and quality of life for South Australians who experience financial hardship.

'An Enduring Gift' is an inspiring documentary created by Planet Earth Films highlighting the life and work of Dr Wyatt and his Trust. To view the documentary visit [www.wyatt.org.au](http://www.wyatt.org.au).

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The Wyatt Benevolent Institution Inc.  
ABN : 57 292 556 081



1837 - 1856

COLONIAL NATURALIST

1837 - 1839

PROTECTOR OF ABORIGINES

1847 - 1886

HOLY TRINITY CHURCH - ELECTED TRUSTEE

1851 - 1874

CHIEF INSPECTOR OF SCHOOLS

1857 - 1878

BOTANIC GARDENS - BOARD OF GOVERNORS

1870 - 1885

ADELAIDE HOSPITAL - BOARD CHAIRMAN

1876 - 1885

RSPCA - TREASURER

1877 - 1886

COMMISSIONER OF CHARITABLE FUNDS

