



WYATT

**130
YEARS**

ANNUAL REPORT 2015 / 2016



**THE WYATT TRUST
OFFERS OPPORTUNITIES
FOR SOUTH AUSTRALIANS
EXPERIENCING POVERTY
SO THEY CAN LEAD
SATISFYING, PRODUCTIVE
LIVES AND PARTICIPATE
MORE ACTIVELY
IN THE COMMUNITY.**

WWW.WYATT.ORG.AU

IMAGE: The Wyatt Trust is partnering with the James and Diana Ramsay Foundation and the South Australian Health and Medical Research Institute (SAHMRI) in the Resilient Futures SA project focused on building resilience and strengthening wellbeing among 850 young South Australians.

www.wellbeingandresilience.com

BOARD OF GOVERNORS

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John Lampard FCA, FTIA

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Cheryl Wells

RECEPTIONIST
Simone Pomeroy

INTERN
Bianca Bettley

The past year has been a milestone year for The Wyatt Trust, marking 130 years since the death of Dr William Wyatt and the activation of the Trust that bears his name.

Dr William Wyatt was born in the UK in 1804. He graduated as a Surgeon in 1827 and in 1836 he set sail with his wife to begin a new life in Australia. We believe that he saw his opportunities as being a little limited in England because of the very rigid class conscious nature of society at the time. He arrived at Glenelg in February 1837, shortly after the proclamation of South Australia. Dr Wyatt soon embraced a life of public service which is truly remarkable. While he practised as a Surgeon for some time he involved himself in virtually every aspect of the early colony. He was appointed a Magistrate and a Coroner. He held the position of Protector of Aborigines. He was the Secretary to the Medical Board at the Royal Adelaide Hospital, Secretary to the Botanical and Horticultural Gardens Society. He was a director of the SA Savings Bank and Director of SA Colonial Railway.

As the first Chief Inspector of Schools he played a key role in the formation of South Australia's education system and had a foundational role in the establishment of Pulteney Grammar

School and St Peter's College. He also served as a Governor at the Public Library and as Vice President of the Zoological Gardens. There was hardly an aspect of early life in the Colony of South Australia in which he did not take an interest.

Dr Wyatt and his wife were in the unfortunate situation that all their children pre-deceased them and in 1881, when in his late seventies, Dr Wyatt conceived the idea of forming a Trust. Having witnessed the struggle of early settlers Dr Wyatt decided to leave his estate for the benefit of South Australians in poor or reduced circumstances. It seemed he was particularly interested in the fate of teachers, particularly as they became older because in those days there was no public financial safety net and superannuation did not exist in the form that it does today.

The bequest of Dr Wyatt was valued at approximately £50,000 on his death and as at the end of the financial year (2015/2016) net assets stood at \$75.66 million. Over its 130 year history The Wyatt Trust has distributed more than \$40 million in grant assistance to an estimated

50,000 South Australian individuals and families. In the course of this financial year, \$2.79 million was distributed in grants to assist more than 5,000 individuals.

The Wyatt Trust today has a focus on the four key areas of education, employment, affordable housing and financial wellbeing. Additionally, The Wyatt Trust provides retirement housing and respite accommodation for people on low incomes. While grants are focused on the needs of individuals, we work through more than 70 partner organisations to assist thousands of individuals each year. In order to continually improve and develop our grant-making capability, The Wyatt Trust has recently spent a small portion of its funds on research directed at ascertaining the effectiveness of our grant-making activities.

Highlights of the year included the completion of the "A Home For All" report, produced by Professor Andrew Beer and his team at Adelaide University and University of South Australia. This report provided a cost-benefit

CHAIRPERSON'S REPORT

YEAR ENDING 30 JUNE 2016



efforts in administering the Trust.

In particular, I would like to thank Rosemary Osman and Tony Scammell who will be retiring from The Wyatt Trust Board at the forthcoming Annual General Meeting, having provided committed and capable service since 2002.

JON GREGERSON
CHAIRPERSON

analysis of The Wyatt Trust Housing Initiative Grants Program which operated in the areas of homeownership purchase assistance, rent assistance and the provision of household furniture and appliance assistance packages for people moving into stable housing.

The Wyatt Trust also developed "OLGA", a custom on-line grants application system developed by JastWorks, to streamline the grant application process from both the point of view of our grant applicants and partners and our staff. A short film on the life of Dr William Wyatt and the work of The Wyatt Trust, entitled "An Enduring Gift" was commissioned and later launched. Additionally, The Wyatt Trust Board approved funding for a second significant project to be delivered by the South Australian Health and Medical Research Institute (SAHMRI) aimed at addressing diabetes in the South Australian Aboriginal community.

I would like to acknowledge and thank the Governors on The Wyatt Trust Board and our staff team for their stewardship and committed

COVER IMAGE: A participant in the Youthinc program, which is one of a number of employment focused programs supported by The Wyatt Trust. Youthinc has a high success rate in training and placing young people in work in the retail sector.

www.youthinc.org.au

The life of Dr William Wyatt was spent in the service of others. So diverse were his interests and concerns that his plaque on the North Terrace pavement describes him as a civic polymath. He was a community builder who cared for people and had a strong interest in their wellbeing and development. In seeking to carry forward his vision, The Wyatt Trust responds to individual need in the following ways.

HIGH IMPACT GRANTS

The Wyatt Trust has a strong interest in helping individuals and households in need to increase their capacity to cope with adverse life events and realise their potential through its grants program. It is deeply interested in understanding the impact that grants provided make in the lives of people and this has led to a small number of projects where the provision of assistance is directly tied to the evaluation research.

The Resilient Futures SA Project, delivered by the South Australian Health and Medical Research Institute (SAHMRI), with funding partnership from The Wyatt Trust and the James and Diana Ramsay Foundation has a focus on wellbeing and resilience of young people in disadvantaged circumstances.

Work Pay\$: Everyday Money Skills Project is a financial literacy program aimed at developing financial literacy skills among young people with a disability who are in the transition period from school to work. Delivered by The Bedford Group with funding

support from Financial Literacy Australia, evaluation research is integrated with this project through Flinders University.

The Wyatt Trust Board has recently approved a new high impact grant partnership with the Wardliparingga Centre at the SAHMRI focused on diabetes prevention and management among Aboriginal people in 20 South Australian communities.

PARTNERSHIP GRANTS

The Wyatt Trust works with more than 70 partner groups in delivering grants to build and develop the capacity of individuals and families. More than 5,000 people received assistance through grants delivered by partner groups in the priority areas of employment, education, housing and financial wellbeing. These grants focus on building capacity and realising longer term outcomes that create a foundation for the person's future.

SMALL GRANTS

Since its formation 130 years ago, The Wyatt Trust has compassionately responded to

vulnerable individuals and households through the provision of small grants aimed at meeting immediate need. In the 2015/2016 financial year, small grants totalling \$630,986 were made to assist 1,245 households. White goods, utility bills and course fees were among the most requested items. A very significant percentage of recipients were reliant on social security payments as their key form of income with the cost of housing being a significant issue for many. In the course of the 2015/2016 year a new online grants application system was developed with the kind assistance of JastWorks.

RETIREMENT HOUSING & RESPITE ACCOMMODATION

Based in locations across the metropolitan area and in Victor Harbor, The Wyatt Trust is a provider of retirement housing for 72 residents. Additionally, The Wyatt Trust provides respite accommodation opportunities at its Victor Harbor units. In the 2015/2016 financial year a total of 297 people who are carers, or are cared for, and others with few means benefitted from a week in the respite units.

THOUGHT LEADERSHIP & COLLECTIVE IMPACT

The Wyatt Trust is committed to working collaboratively with partners in the community and philanthropic sectors to advance the interests of South Australians in poor or reduced circumstances.

Collective Impact: The Wyatt Trust grant managers are actively engaged in Collective Impact initiatives in a number of locations in metropolitan and rural South Australia. Involvement in these projects is an important way to understand local issues, services and service gaps, and inform about how and where grant funds can best be applied.

Thought Leadership: The Wyatt Trust is a committed contributor to growing the knowledge base in the community, social investment and philanthropic sectors. This commitment is expressed through training events, roundtables and presentations. Events during the 2015/2016 year have featured Andrew Tyndale of Grace Mutual, Dan Madhaven, CEO of Impact Investment Australia and Charles Leadbeater, an international leader in innovation in education.



IMAGE: The Wyatt Trust has a long history of providing small scholarships to enhance school retention and re-engagement to students at risk of dropping out of education. Partnerships exist with 13 schools in connection with the Bultawilta Program aimed at supporting Indigenous students, and in 22 high schools for students at risk.

The past year has been a milestone year for The Wyatt Trust, marking 130 years since the death of Dr William Wyatt and the activation of the Trust that bears his name.

WYATT BY NUMBERS
YEAR ENDING 30 JUNE 2016



\$2.79 MILLION

ALLOCATED IN GRANTS TO SOUTH AUSTRALIANS EXPERIENCING FINANCIAL HARDSHIP



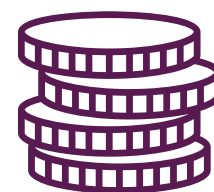
498

PEOPLE ASSISTED
INTO EMPLOYMENT
PATHWAYS AND/
OR SUSTAINABLE
EMPLOYMENT



986

STUDENTS AND
FAMILIES WITH
INCREASED
ENGAGEMENT IN
EDUCATION



2,456

PEOPLE WITH AN
INCREASED ABILITY
TO MANAGE THEIR
FINANCIAL
OBLIGATIONS



574

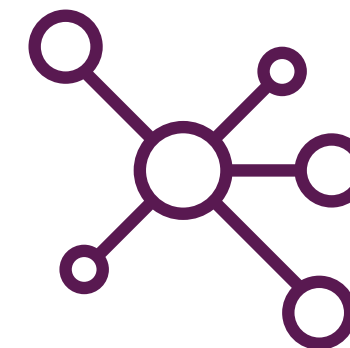
HOUSEHOLDS
OBTAINED OR
SUSTAINED
LONGER-TERM
ACCOMMODATION



72 GRANT
PARTNERS



1,245
SMALL GRANTS



128 SMALL GRANT
REFERRERS



72
RESIDENTS AND TENANTS



297
PEOPLE
ACCESSING
RESPITE BREAKS



“FAMILY BY FAMILY AIMS TO ASSIST MORE FAMILIES TO THRIVE, NOT JUST SURVIVE. THE PROGRAM TRULY MAKES A DIFFERENCE FOR ALL INVOLVED - THE SHARING FAMILIES WHO GIVE THEIR TIME TO SUPPORT AND THE SEEKING FAMILIES WHO WANT TO MAKE CHANGE IN THEIR LIVES.”

KAREN LEWIS,
OPERATIONS MANAGER, FAMILY BY FAMILY

IMAGE: Since 2011, The Wyatt Trust has been providing funding support to assist families through Family by Family, a program developed and run by The Australian Centre for Social Innovation (TACSI). This unique peer-to-peer model links families who have been through tough times with families who want things to change.

www.tacsi.org.au/project/family-by-family



THANK YOU TO OUR GRANT PARTNERS

YEAR ENDING 30 JUNE 2016

2015/2016 HIGHLIGHTS

The 130 Year Anniversary of the formation of The Wyatt Trust was reached on 10 June 2016.

- The Wyatt Trust and James and Diana Ramsay Foundation were awarded Philanthropy Australia's Best Large Grant award for the joint funding of the Resilient Futures SA project focused on developing the resilience and wellbeing of young people in disadvantaged circumstances.
- A custom online grants application system was developed by JastWorks to enhance the application and assessment of grant making processes.
- The research report, 'A Home for All', evaluating the cost-benefit of The Wyatt Trust Housing Initiative fund interventions was completed.
- The Wyatt Board made a major commitment of \$1M over 5 years (2016-2021) to a project addressing the social determinants (e.g. housing, employment, education) for Indigenous South Australians impacted by diabetes.
- The inspiring documentary, 'An Enduring Gift', featuring the life and work of Dr Wyatt and of The Wyatt Trust, was created by Planet Earth Films.

NORTH

EMPLOYMENT

Habitat for Humanity SA
Northern Futures - ART Employment
Northern Futures - Pre Employment
YourTown

EDUCATION

Eyre Futures
Australian Indigenous Mentoring Experience
Edward John Eyre High School
Playford International College
Parafield Gardens High School
Para Hills High School
Port Augusta Secondary School
Port Lincoln High School
Roma Mitchell Secondary College
Salisbury High School
Valley View Secondary School
Operation Flinders
Northern Adelaide Senior College
Kurna Plains School and
Workabout Centre
Youth Opportunities

FINANCIAL WELLBEING

Centacare
Lutheran Community Care
UCare Gawler

CENTRAL

EMPLOYMENT

The Bedford Group
Hutt Street Centre
Wesley Social Enterprises
Youthinc

EDUCATION

Goodstart Early Learning
Henley High School
Enfield Primary School
Nazareth Catholic Community
Down Syndrome SA
Le Fevre High School
Ocean View College
Ocean View College Children's Centre
Seaton High School
Southern Domestic Violence Service
Windsor Gardens Secondary College
Woodville High School

FINANCIAL WELLBEING

Aboriginal Legal Rights Movement
UCW Bowden
UCW Port Adelaide
Uniting Communities

HOUSING

Baptist Care SA
Catherine House
Hutt Street Centre
St John's Youth Services

SOUTH

EMPLOYMENT

Australian Centre for Community Services Research
Community Living Project
Finding Workable Solutions
Rural Communities Australia
SYC Job Prospects

EDUCATION

Adelaide Hills Vocational College
Mt Barker High School
Christie Downs Primary School
Hackham West Children's Centre
Sammy D Foundation
Stand Like Stone Foundation
Grant High School Flexible Learning
Independent Learning Centre, Mt Gambier
Independent Learning Centre, Naracoorte
O'Sullivan Beach Children's Centre

FINANCIAL WELLBEING

ac.care

HOUSING

ac.care
Centacare
Junction Australia
Lutheran Community Care
Lutheran Disability Services
Uniting Communities

STATEWIDE

EMPLOYMENT

CareerTrackers
DECD
Ice Factor
The Australian Centre for Social Innovation (TACSI)
Wirltu Yarl

EDUCATION

Colin Oliver Scholarship Program
Brighton Secondary School
Playford International College
Marryatville High School
Woodville High School
Kickstart for Kids
The Smith Family

WELLBEING

South Australian Health and Medical Research Institute (SAHMRI)

“AT THE WYATT TRUST WE ARE PRIVILEGED TO WORK WITH A VAST RANGE OF PARTNER GROUPS FROM THE SOCIAL, GOVERNMENT, EDUCATION AND PHILANTHROPIC SECTORS. AS WE WORK TOGETHER TO IMPROVE OUTCOMES FOR SOUTH AUSTRALIANS IN NEED, OUR IMPACT IS MULTIPLIED. WE COULD NEVER ACHIEVE ALONE WHAT WE ARE ABLE TO ACHIEVE TOGETHER.”

ANDREW DAVIES,
CHAIRPERSON, GRANTS COMMITTEE

ABRIDGED FINANCIAL REPORT

YEAR ENDING 30 JUNE 2016

	2016 \$'000	2015 \$'000
What Wyatt Earned		
Interest	122	145
Dividends and Distributions	4,088	5,053
Donations & Legacies	27	74
Other Revenue	0	0
	4,237	5,272
Administration Costs	1,086	1,040
Surplus before Grants	3,151	4,232
Wyatt Grants Paid		
Housing	461	461
Net Residential Housing*	-100	-95
Financial Wellbeing	481	441
Education	518	462
Employment	350	451
Initiative Fund (Housing)	0	0
High Impact Grants	410	311
Research & Development	39	33
Small Grants	631	627
	2,790	2,691
Surplus	361	1,541
Change in Fair Value of Equity Investments	-2,456	-407
Total Comprehensive Income	-2,095	1,134
What We Own		
Cash and Short Term Deposits	3,385	3,843
Land, Buildings and Contents	4,223	4,217
Equities and Longer Term Deposits	68,220	69,852
	75,828	77,912
What We Owe	163	152
Our Combined Assets	75,665	77,760
* Due to a change in accounting policy this does not include the depreciation costs of holding these properties.		

“THE GOVERNANCE OF THE
WYATT TRUST HAS ALWAYS
BEEN CHARACTERISED BY THE
COMPLEMENTING QUALITIES
OF STEWARDSHIP AND
GENEROSITY. THESE HAVE LED
TO A FINANCIALLY STRONG
AND ROBUST ORGANISATION
THAT HAS THE RESOURCES
AND THE VISION TO ENHANCE
THE LIVES OF SOUTH
AUSTRALIANS IN NEED BOTH
NOW AND IN THE FUTURE.”

DAVID MINNS
CHAIRPERSON, FINANCE COMMITTEE

THANK YOU

The Wyatt Trust acknowledges
with thanks the important
contribution of our valued
community and business partners:

ACH Group
Adelaide University, Centre for
Housing, Urban and Regional
Planning
Australian Industrial
Transformation Institute (AITI)
BDO
Blackbird IT
Community Business Bureau
Community Centres SA
Financial Counselling Australia
Financial Literacy Australia
Jardine Lloyd Thompson
JastWorks
Kwik Kopy Norwood
Macquarie Private Wealth
Philanthropy Australia
Planet Earth Films
Shelter SA
Social Impact Investment
Network SA
South Australian Council of
Social Service
South Australian Financial
Counselling Association
Together SA
University of South Australia
Business School



IMAGE: During 2015/2016
The Wyatt Trust worked closely
with The Bedford Group, Flinders
University and Financial Literacy
Australia to develop 'Work Pay\$',
a comprehensive financial
literacy program aimed
specifically to assist young
people with disabilities who
are transitioning from school to
employment.

www.bedfordgroup.com.au

WILLIAM WYATT LSA, MRCS

1804 - 1886, APOTHECARY AND SURGEON

Dr William Wyatt and Mrs Julia Wyatt travelled from Plymouth, UK, arriving in Holdfast Bay, South Australia in February 1837.

During his life in Adelaide, Dr Wyatt held a significant number of official positions. He set up his home first in Grenfell Street and later at Kurralta, Burnside. His son, William, the only one of his five children to survive childhood, died in 1872 aged 34. Dr Wyatt's wealth was derived from his purchase of land in the city and elsewhere in March 1837.

In 1881 he wrote his Will, setting up his Trust and naming the first Governors - prominent Adelaide businessmen. He died in June 1886 and the first meeting of the Wyatt Governors was held soon after. On 15 July 1886 the first grant of five pounds was paid to J.W.B., a retired lawyer.

The Wyatt Trust is now a significant fund, the benefit of which is provided to improve opportunity and quality of life for South Australians who experience financial hardship.

'An Enduring Gift' is an inspiring documentary created by Planet Earth Films highlighting the life and work of Dr Wyatt and his Trust. To view the documentary visit www.wyatt.org.au.

The Wyatt Trust
100 Pirie Street
Adelaide SA 5000
Phone: 08 8224 0074
Email: admin@wyatt.org.au
Web: www.wyatt.org.au

The Wyatt Benevolent Institution Inc.
ABN : 57 292 556 081



1837 - 1856

COLONIAL NATURALIST

1837 - 1839

PROTECTOR OF ABORIGINES

1847 - 1886

HOLY TRINITY CHURCH - ELECTED TRUSTEE

1851 - 1874

CHIEF INSPECTOR OF SCHOOLS

1857 - 1878

BOTANIC GARDENS - BOARD OF GOVERNORS

1870 - 1885

ADELAIDE HOSPITAL - BOARD CHAIRMAN

1876 - 1885

RSPCA - TREASURER

1877 - 1886

COMMISSIONER OF CHARITABLE FUNDS

